

<b>Code</b>	<b>HDG</b>
<b>Company name</b>	Ha Do Group Joint Stock Company
<b>Date</b>	07/09/2021
<b>Subject</b>	Report on the results of share issue

**Content:**

The Board of Directors of Ha Do Group Joint Stock Company approved the results of share issue to exercise warrants as follows:

1. Information on the warrant issue:

- Warrant name: Warrant of Ha Do Group Joint Stock Company
- Warrant type: freely transferable warrant
- Outstanding volume before the share issue: 500 warrants
- Exercise ratio: 01 warrant : 31,189 shares (those who own 01 warrant will have rights to buy 31,189 shares)
- Stock name: Stock of Ha Do Group Joint Stock Company
- Stock type: freely transferable stock
- Expected issue volume: 15,594,500 shares
- Issue price: VND32,062/share
- Finish date: July 05, 2021
- Expected transfer date: in July 2021 or August 2021

2. Results of share issue:

- Number of exercised warrants: 300 warrants
- Number of remaining warrants: 200 warrants
- Number of distributed shares: 9,356,700 shares (60% of the expected issue volume)
- Number of shares after the share issue (July 05, 2021): 163,631,718 shares

Of which:

- Outstanding volume: 163,631,718 shares;
- Treasury shares: 0 shares.

The Board of Directors approved the plan for early redemption as follows:

- Issuer: Ha Do Group Joint Stock Company
- Warrant name: HDG.Bond.2019.03

- Issue date: November 12, 2019
- Expiry date: November 12, 2022
- Interest rate: 6%/year
- Par value: VND1,000,000,000/bond
- Total outstanding value (at par value): VND500,000,000,000
- Estimated redemption volume: 300 bonds
- Record date: July 06, 2021
- Redemption date: July 21, 2021.